

Verso

ALL-IN-ONE CRYPTO WALLET

Investor presentation

Q4 2022

About Verso

MISSION

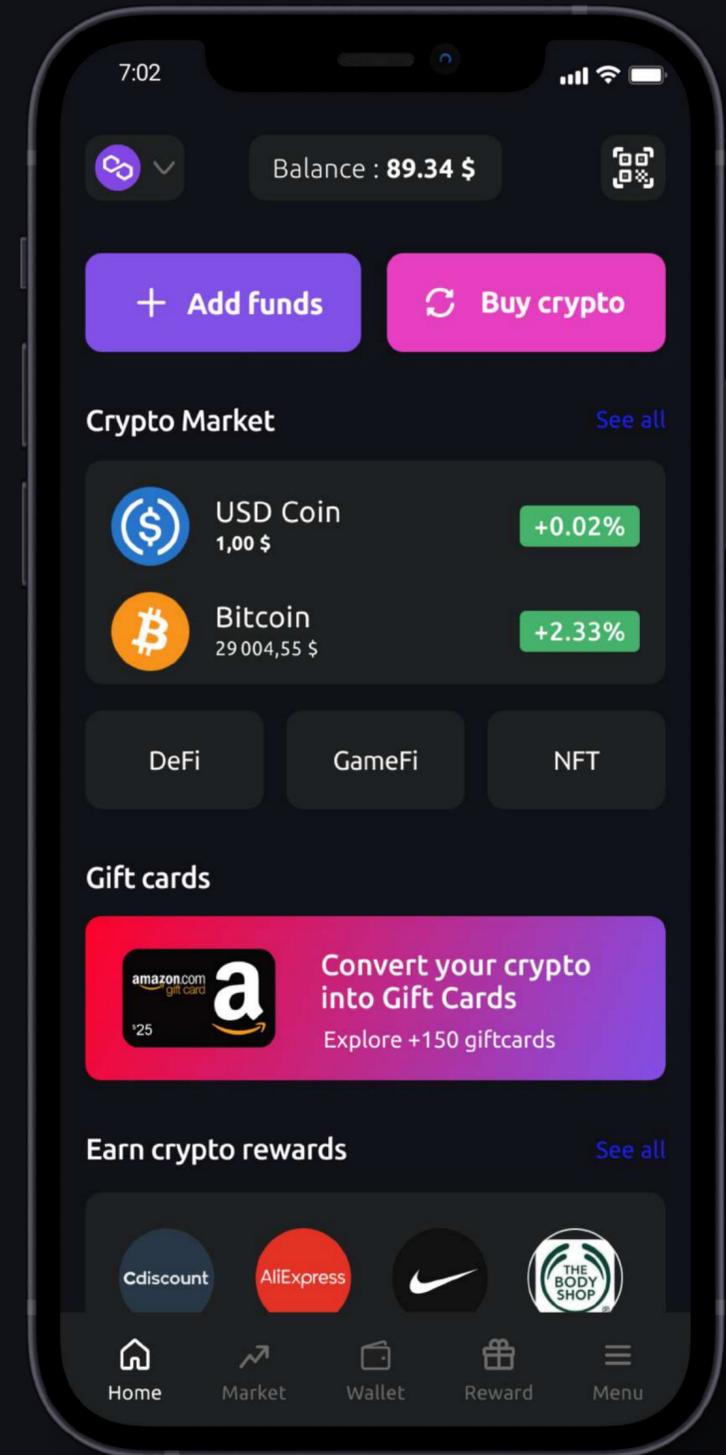
Onboard users into Web3 and its benefits

VISION

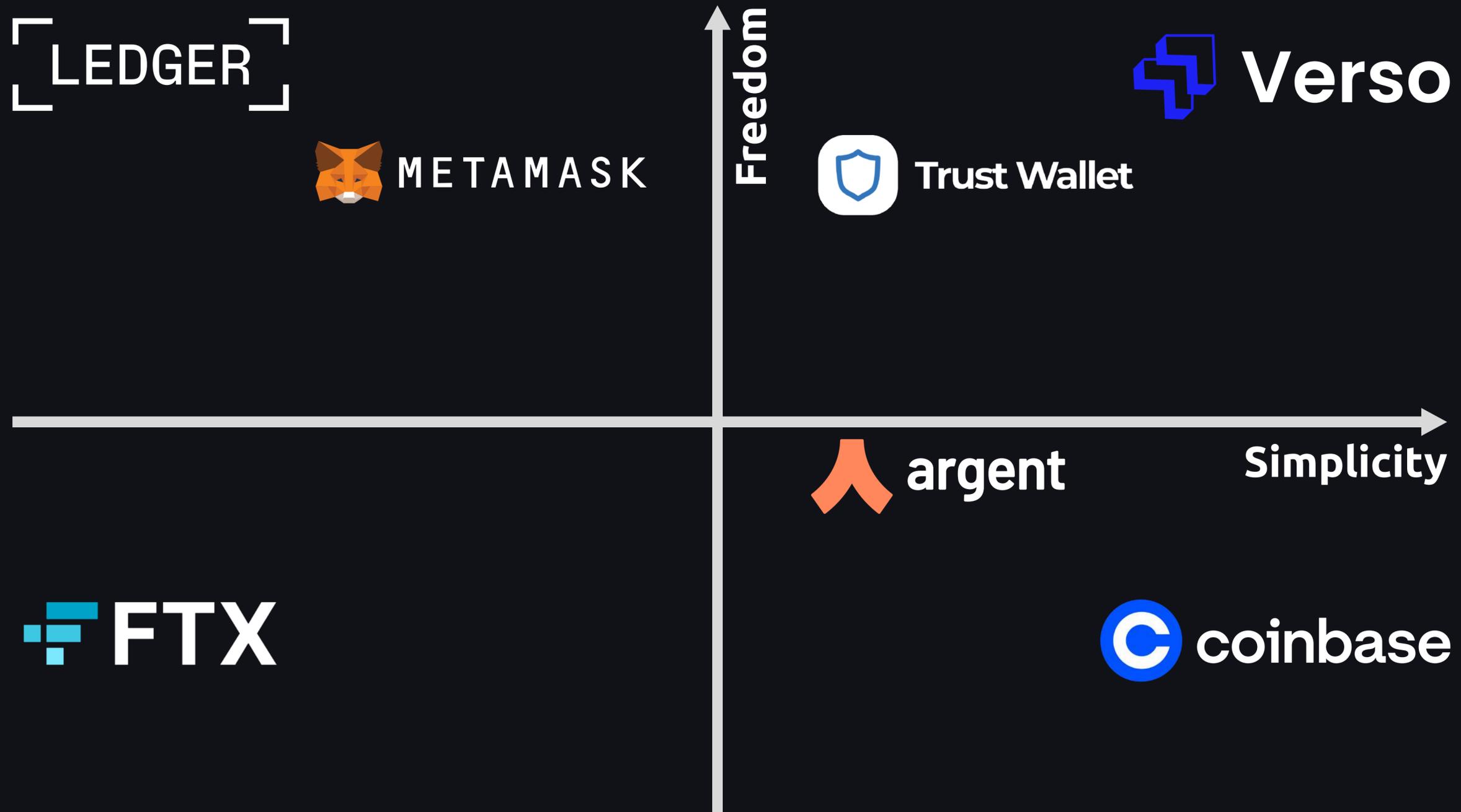
Self ownership without compromises on ease of use

VALUES

Protect the freedom of end users



Competitive landscape



Verso Team



Hervé Hababou

CEO

Founder

20 years experience as a tech executive, building software companies at Blenheim Chalcot, founded and sold french SAP add-on leader (Invature), founded and listed BTU Protocol token, in crypto since 2015.



Vidal Chriqui

CTO

Founder

20 years experience in distributed systems and software engineering at Orange, Capgemini and SAP. Lecturer, author, advisor and trainer on crypto since 2012. Senior technical expert on Bitcoin & Ethereum.



François Le Runigo

Developer

ex Veepee

15 years of experience as lead developer in R&D projects and startups. Dapp Development, Front-end dev on top of Ethereum or Polygon networks. High sensitivity to quality assurance



Fabrice Sumsa

Developer

ex Convertéo

2 years of experience as developer in crypto & nft ecosystem. Practise of Full Stack (NodeJS/ReactJS) & Flutter framework for mobile developement.



Thibault Limmois

Designer

ex MAP

5 years of experience in Product Design and graphism. Design thinking and agile method expert. Also master several languages in Web development (HTML, CSS, JS, PHP)

VERSO IS LIVE ●



Manage Crypto

Visualize all your tokens

Crypto

- Token auto-discovery
- Real time balance and fiat valuation
- Anti-Spam tokens hiding
- Transfer of tokens
- Ethereum, Polygon & BNB Chain support

NFT

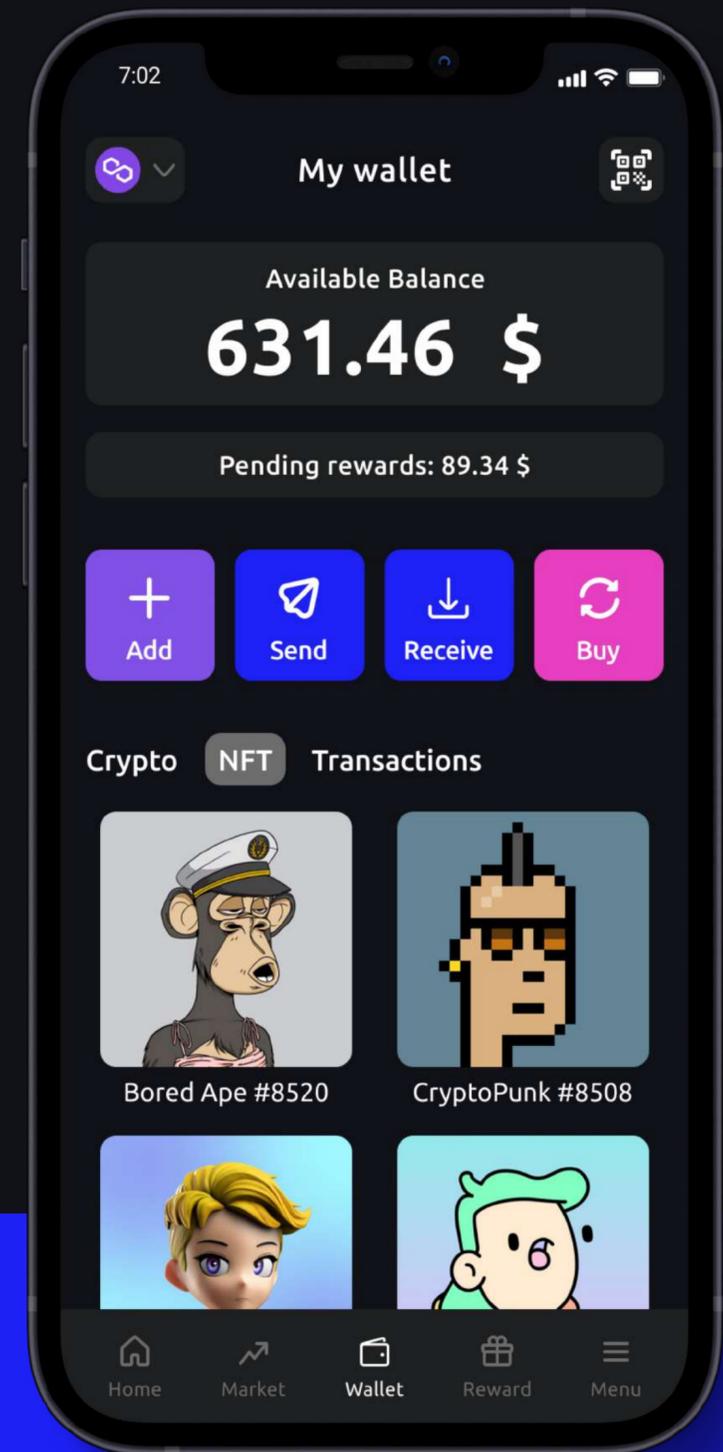
Visualize Image, Video & Music NFT

200+

Tokens

3

blockchains
available



Released

Get Gift Cards

Redeem crypto into Gift Cards directly from Verso App

- Real time exchange rate
- Gas sponsoring for users who do not own MATIC

Gift Cards redeemable

- Online
- In Physical Shops

385+

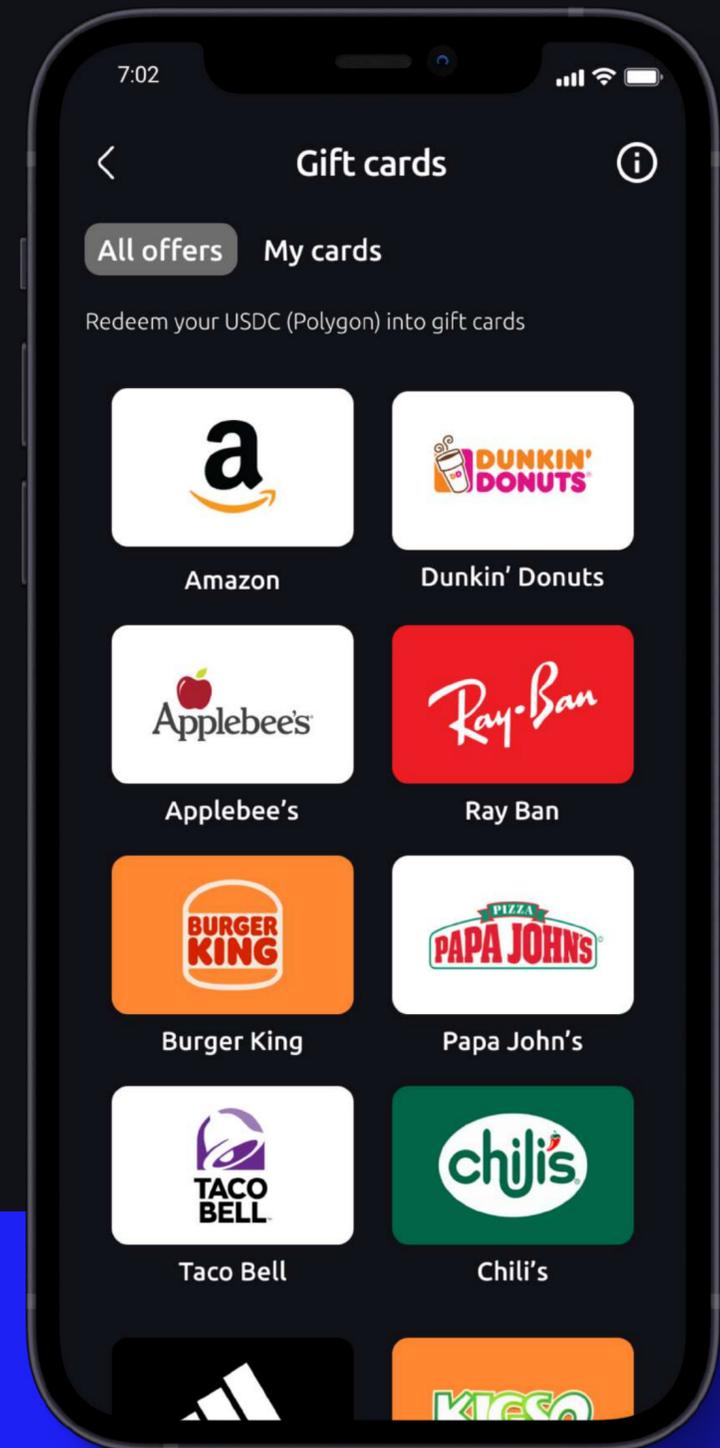
Brands available

30

countries available

\$25

Average redeemed value into gift card



Released

Swap crypto

Exchange crypto directly on-chain

Real time agregation of Decentralized Exchanges

- 40+ DEX
- Multi-Routing
- Multi-chain : Polygon, Ethereum, BNB Chain & more

Ease of use

- One Click enabling “Approve” & “Swap”
- Gas sponsoring for users who do not own MATIC

200+

Token available in Verso Swap

40

DEXes aggregated using Paraswap

\$15

Average value per swap



Released

Get free Crypto Rewards

Crypto Cashback from e-commerce

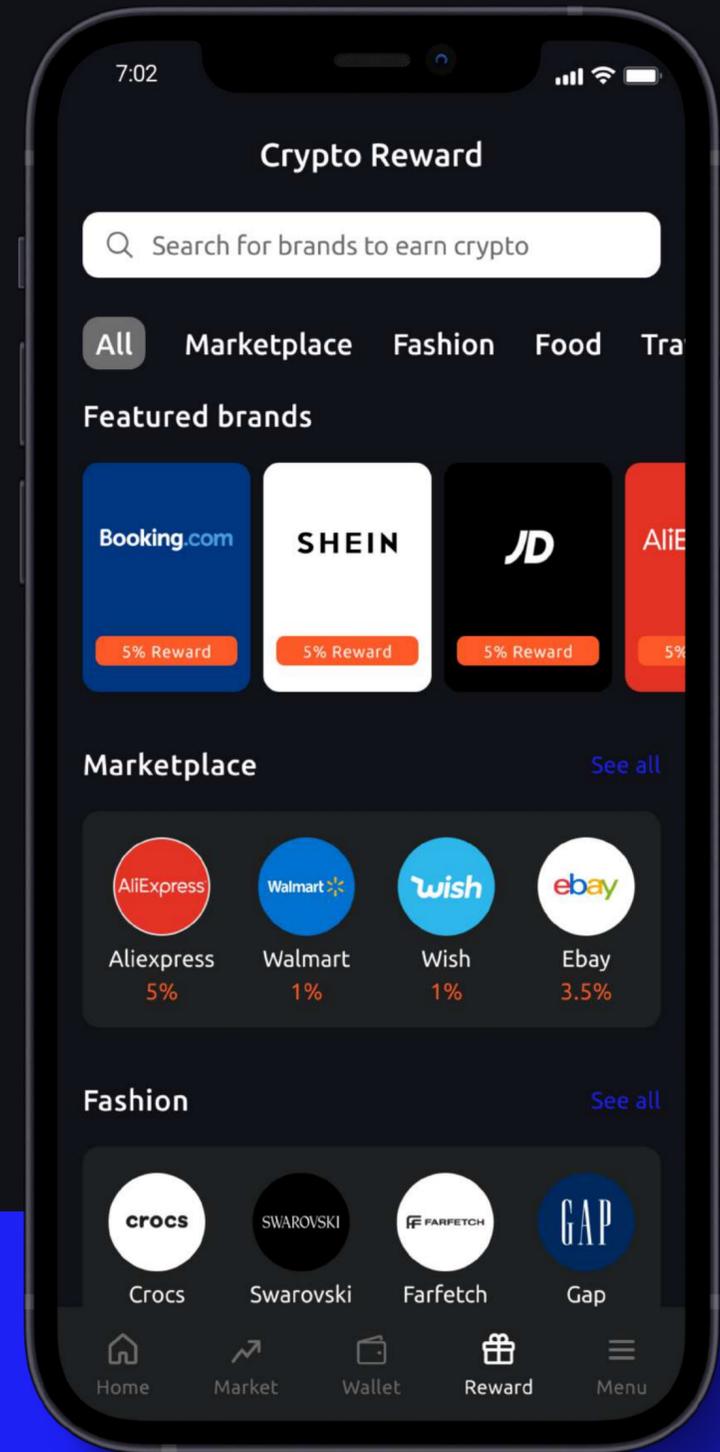
Users are rewarded after online purchases

Categories : Fashion, Food, Hotel, Flight, Marketplaces, Electronics, Sports, Beauty & Health and more...

Rewards delivered in UDSC (Circle) on Polygon Network

App to App Integration in Verso with

Booking.com, Aliexpress, Wish, Trip.com and NewChic



1000+

Online merchands
available worldwide

120

Available
countries

\$250k

Value ordered
via Verso

Explore Crypto Markets

Coin Catalogue with real time market data

- Prices
- Categories
- Data on MarketCap, Valuations, Circulating, links

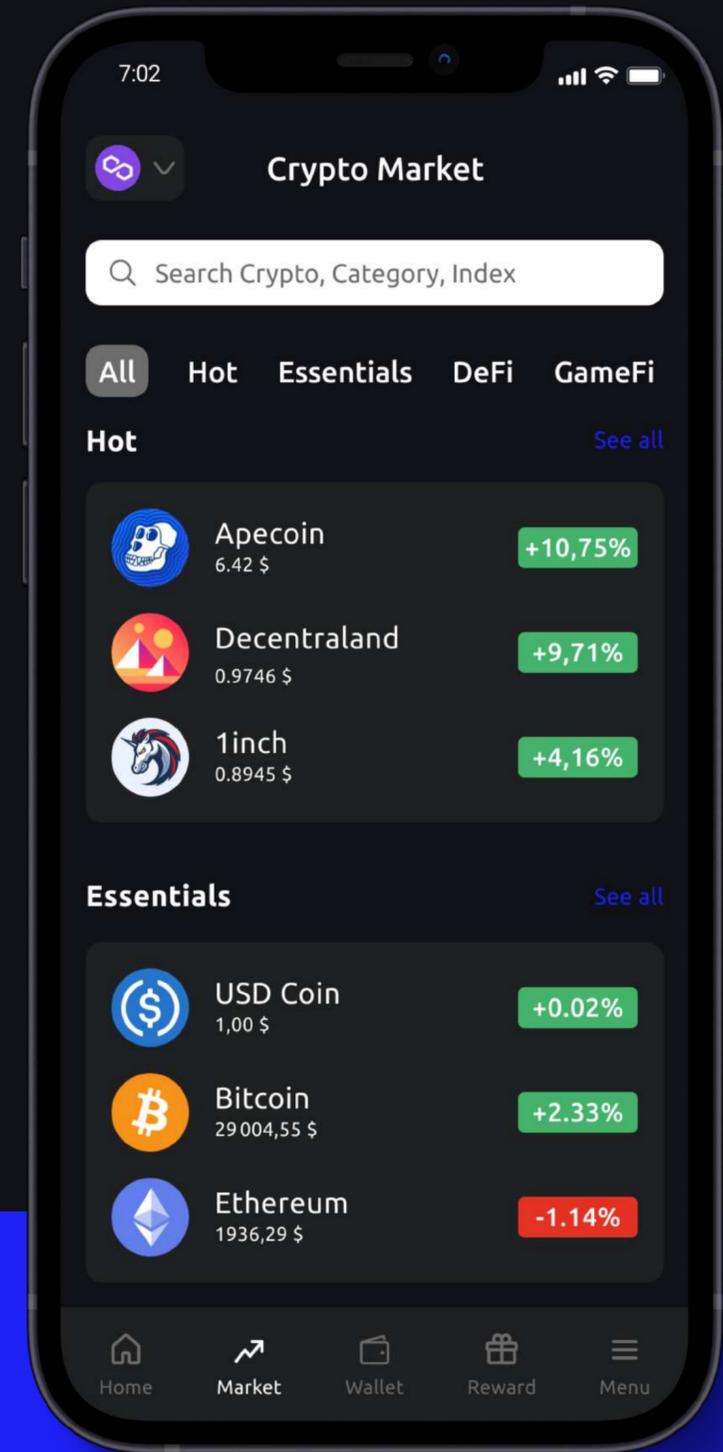
Direct buy from any token in balance

200+

Fully tracked token profiles

3

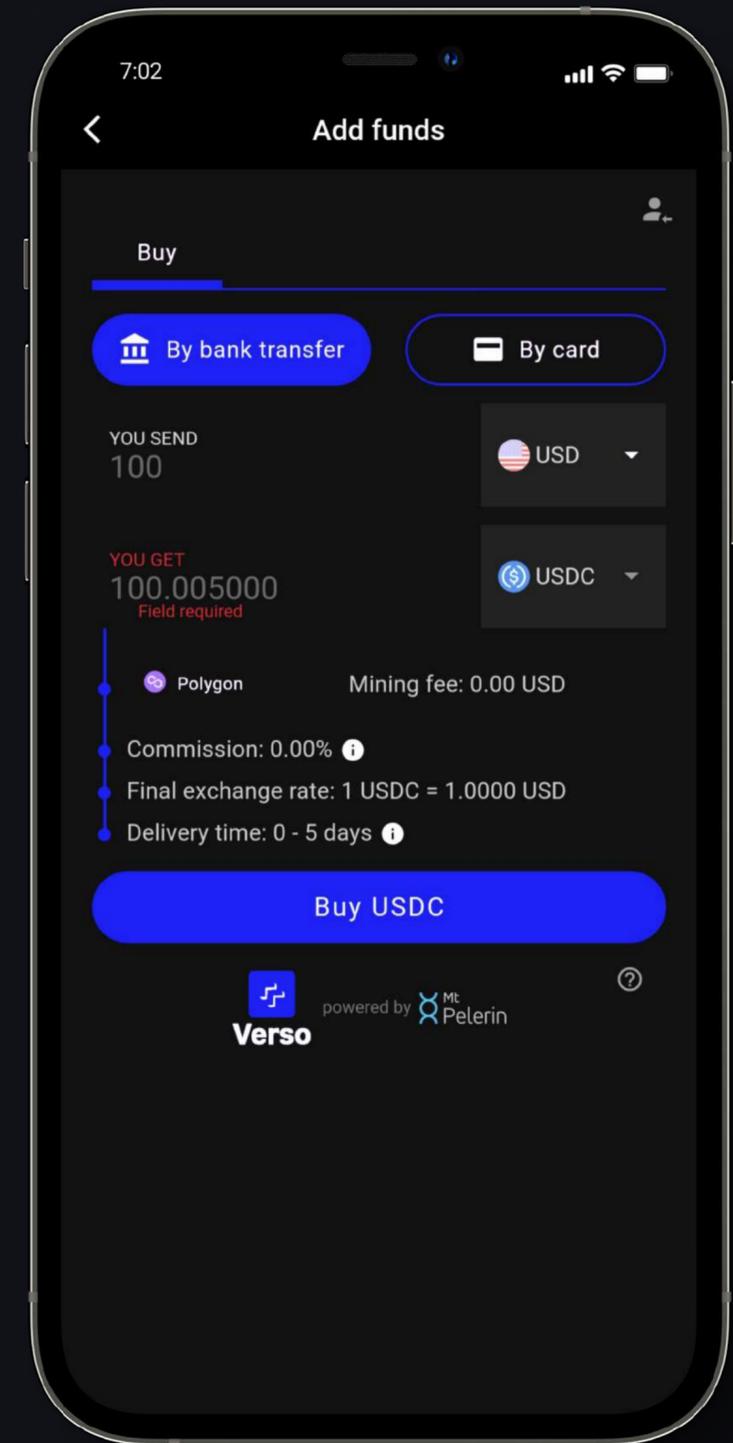
blockchains available



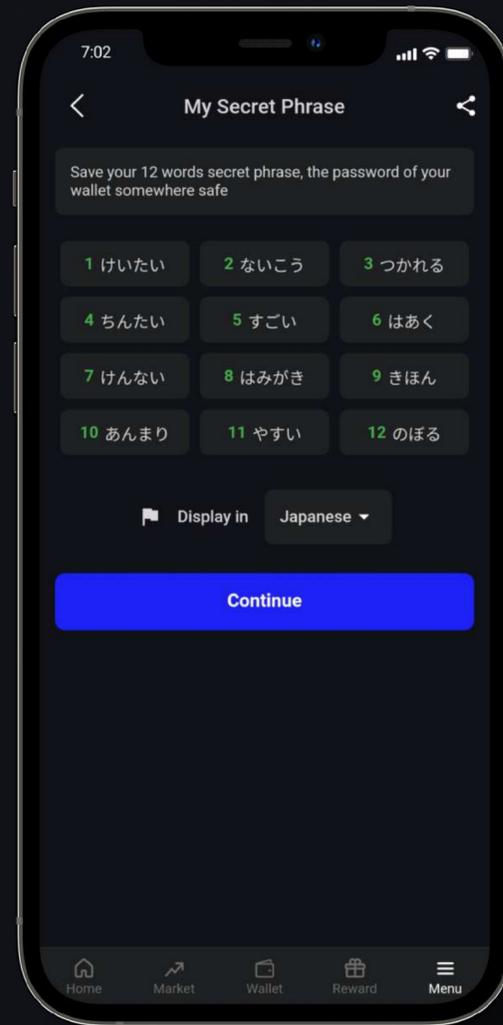
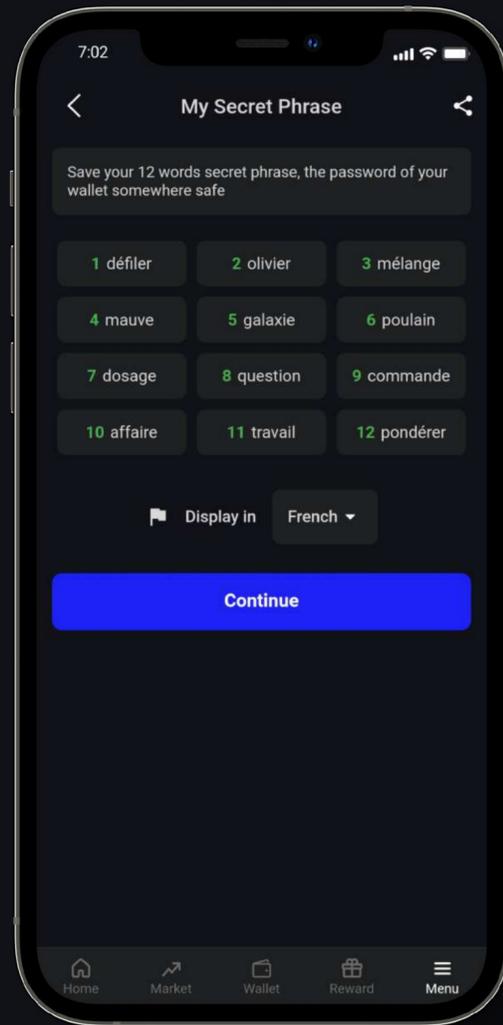
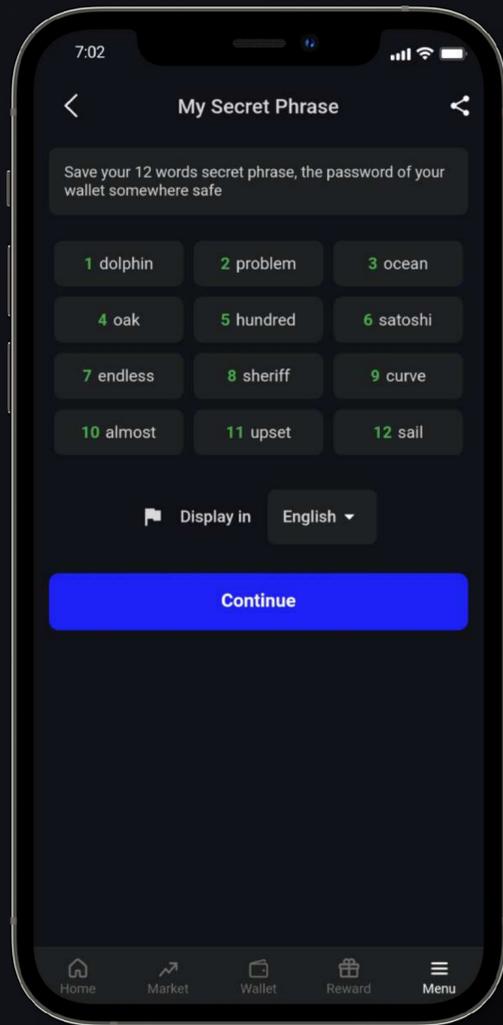
VERSO USER STORIES

Easy onramp without KYC

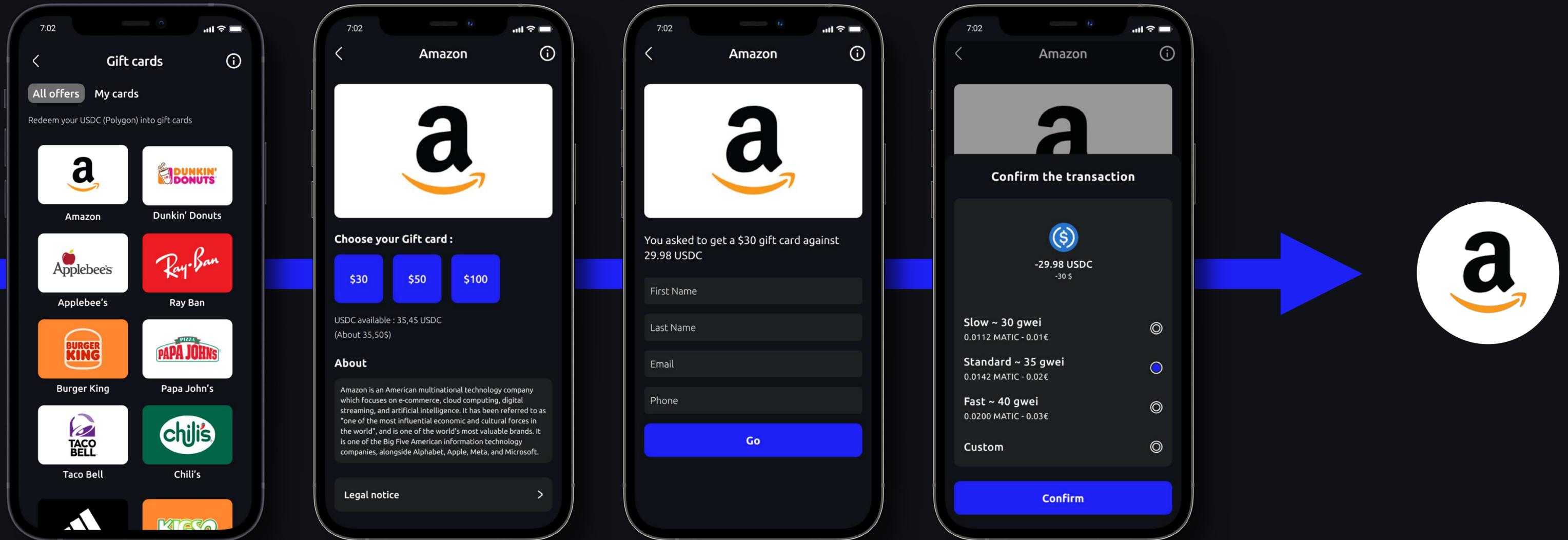
Buy Crypto with no KYC
0% fees on most transactions



Easy backup - Localized seed phrase

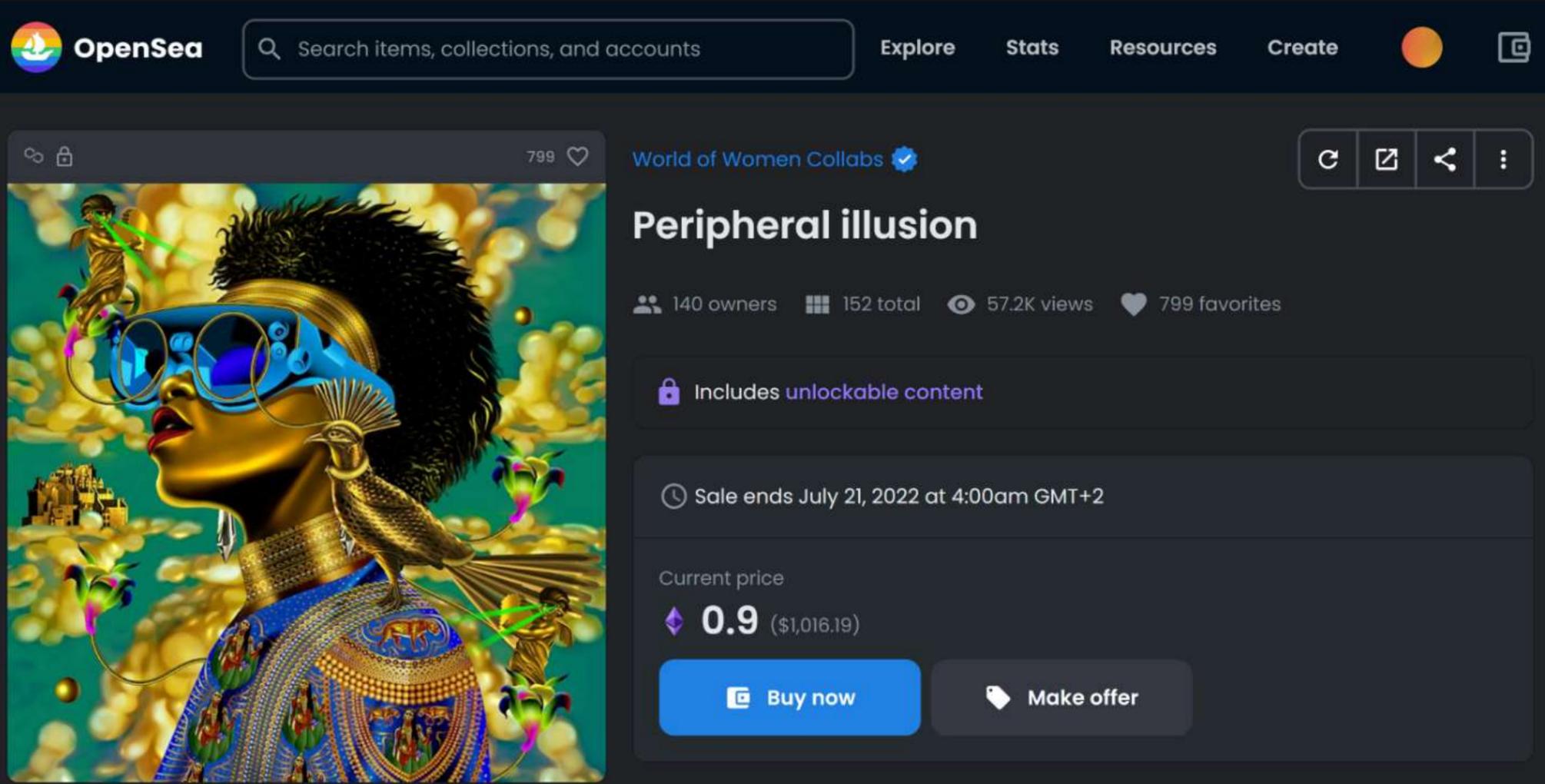


Spend Crypto in online or retail stores

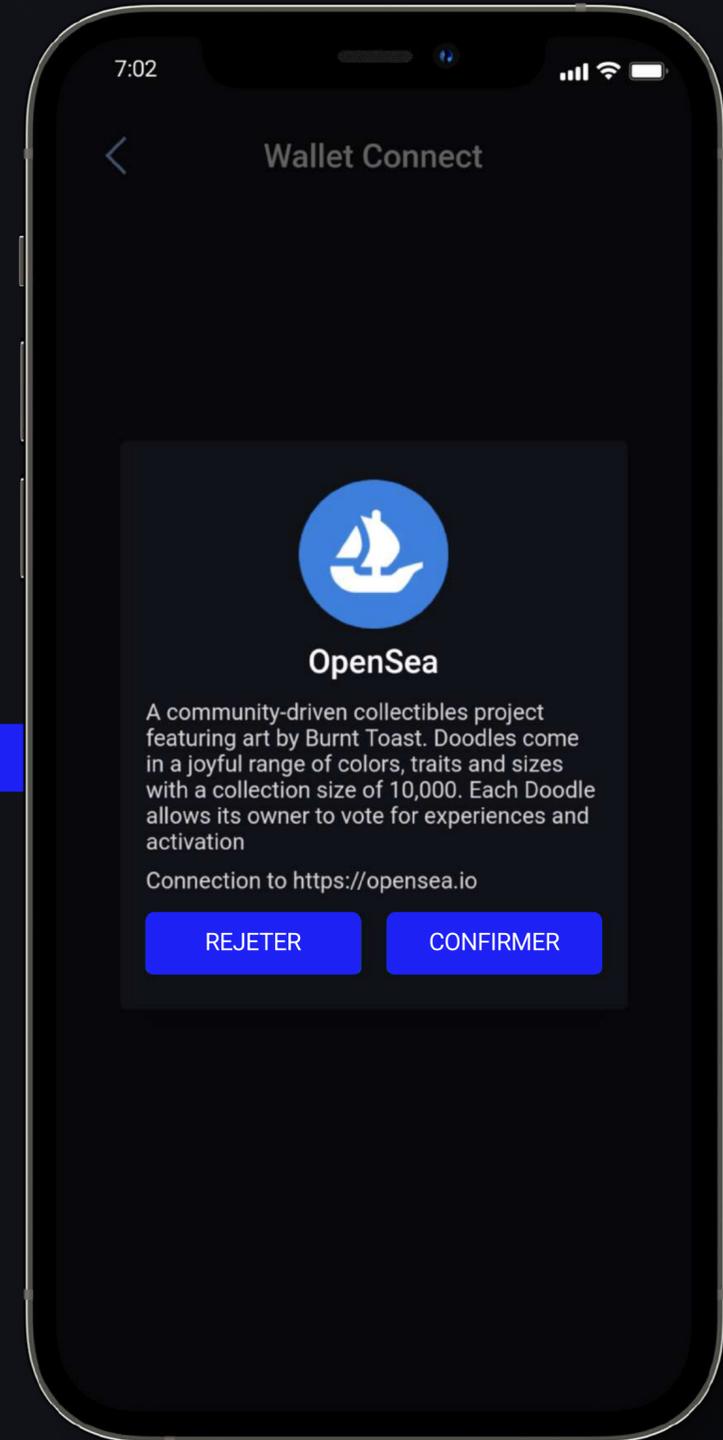


Available also for **380+** brands

Buy or Sell NFT

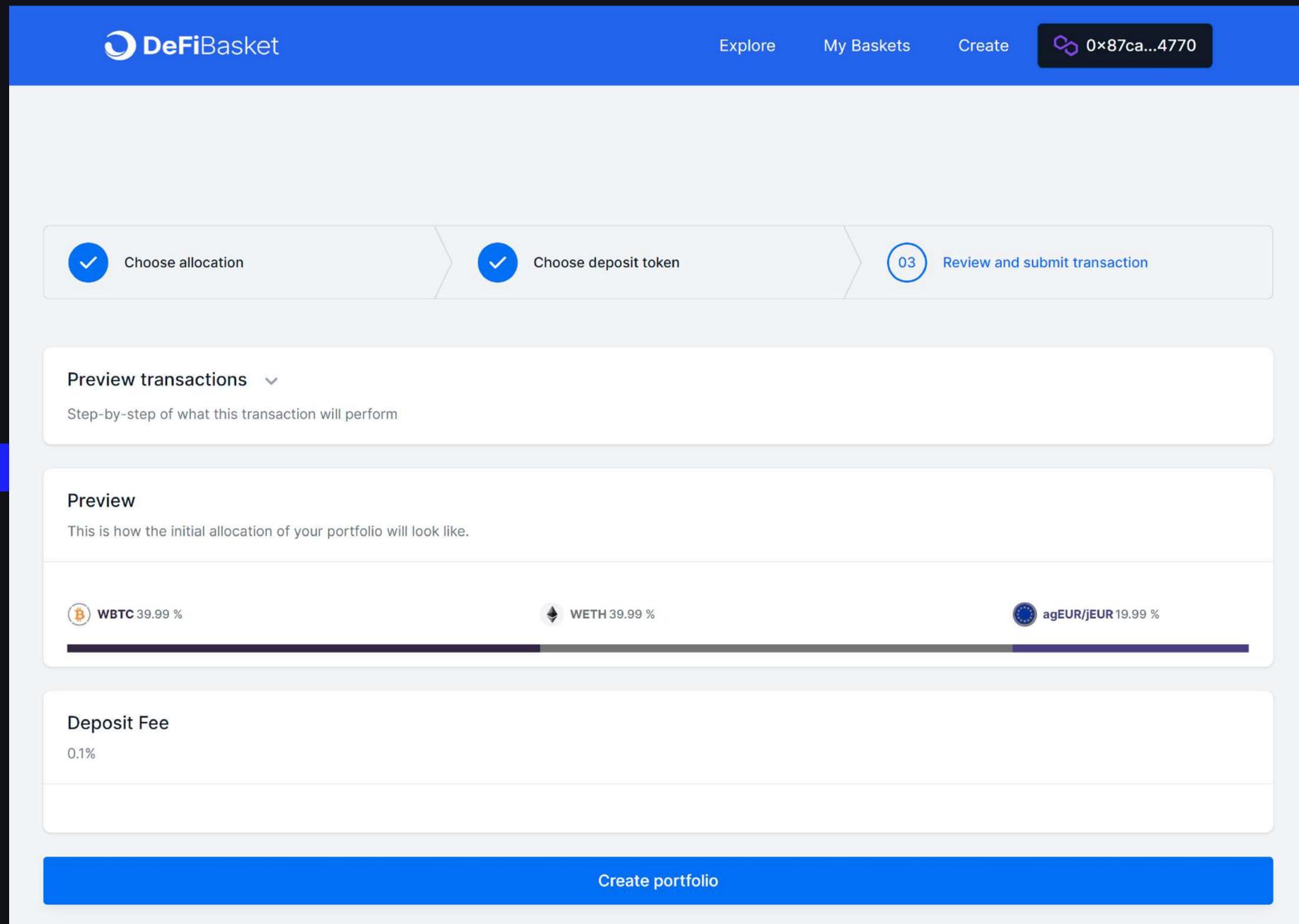


The screenshot shows the OpenSea interface for an NFT listing. At the top, the OpenSea logo and a search bar are visible. The listing is for 'Peripheral illusion' by 'World of Women Collabs'. The artwork features a woman with a futuristic, golden and blue aesthetic, wearing large sunglasses and a necklace with a bird. The background is a vibrant, colorful scene with floating elements. The listing includes statistics: 140 owners, 152 total items, 57.2K views, and 799 favorites. It also notes that it includes unlockable content and that the sale ends on July 21, 2022, at 4:00am GMT+2. The current price is 0.9 ETH (\$1,016.19). There are 'Buy now' and 'Make offer' buttons.

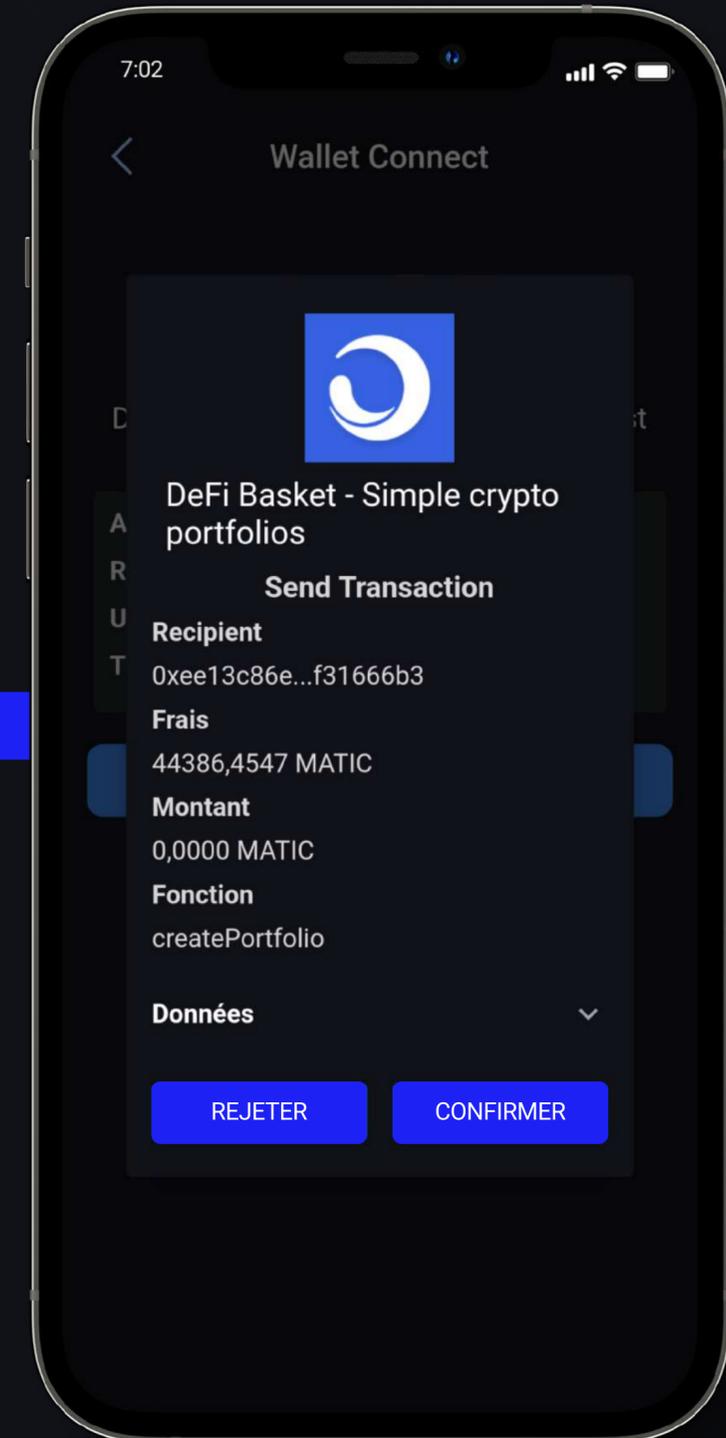


The screenshot shows a mobile wallet connection screen titled 'Wallet Connect'. It features the OpenSea logo and a description of the project: 'A community-driven collectibles project featuring art by Burnt Toast. Doodles come in a joyful range of colors, traits and sizes with a collection size of 10,000. Each Doodle allows its owner to vote for experiences and activation'. Below the description, it shows the connection URL 'https://opensea.io' and two buttons: 'REJETER' and 'CONFIRMER'. A large blue arrow points from the desktop interface to this mobile screen.

Grow your crypto portfolio - DeFi



The screenshot shows the DeFiBasket web interface. At the top, there is a navigation bar with the DeFiBasket logo, 'Explore', 'My Baskets', 'Create', and a wallet address '0x87ca...4770'. Below the navigation bar, a progress indicator shows three steps: 'Choose allocation' (completed), 'Choose deposit token' (completed), and '03 Review and submit transaction' (current step). The main content area includes a 'Preview transactions' section with a dropdown arrow and the text 'Step-by-step of what this transaction will perform'. Below this is a 'Preview' section with the text 'This is how the initial allocation of your portfolio will look like.' and a horizontal bar chart showing the allocation: WBTC 39.99%, WETH 39.99%, and agEUR/jeUR 19.99%. At the bottom, there is a 'Deposit Fee' section showing '0.1%' and a large blue button labeled 'Create portfolio'.

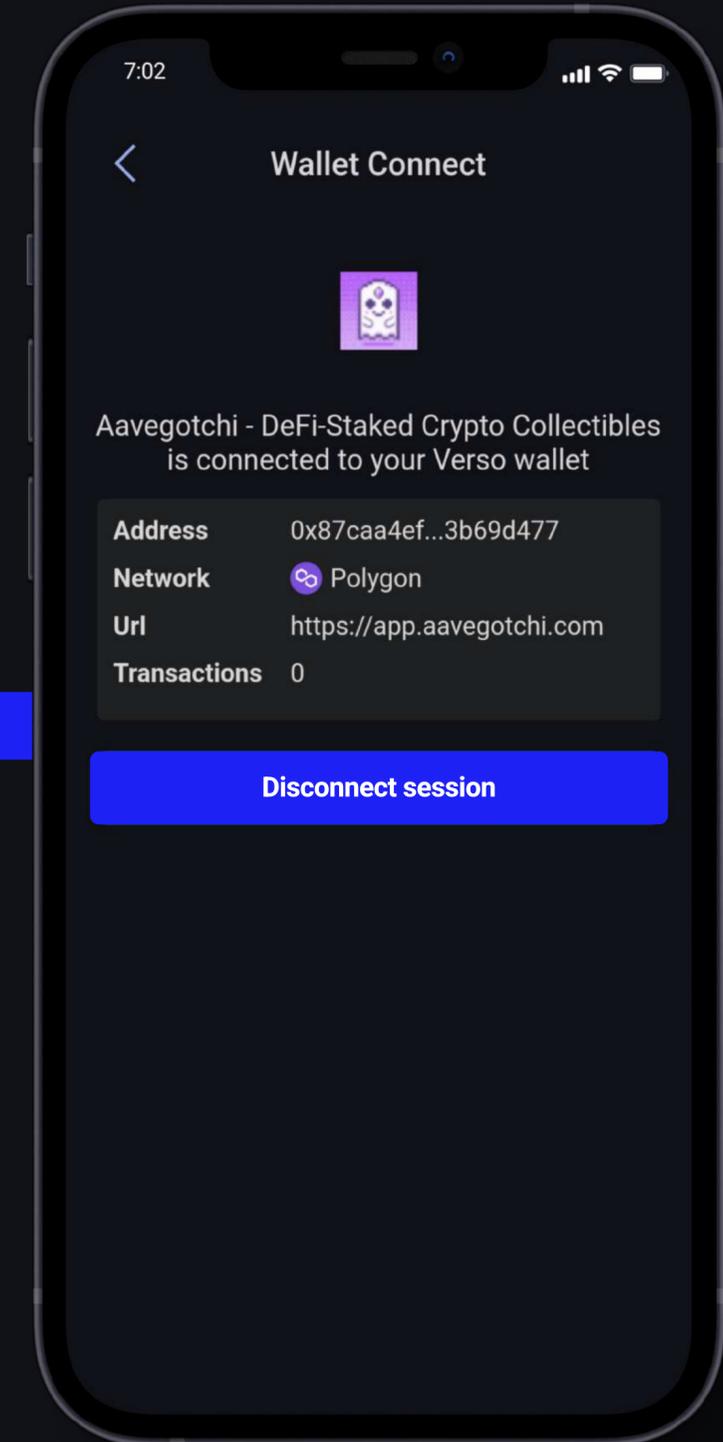


The screenshot shows a mobile wallet interface titled 'Wallet Connect'. It displays a transaction confirmation screen for 'DeFi Basket - Simple crypto portfolios'. The transaction details are as follows:

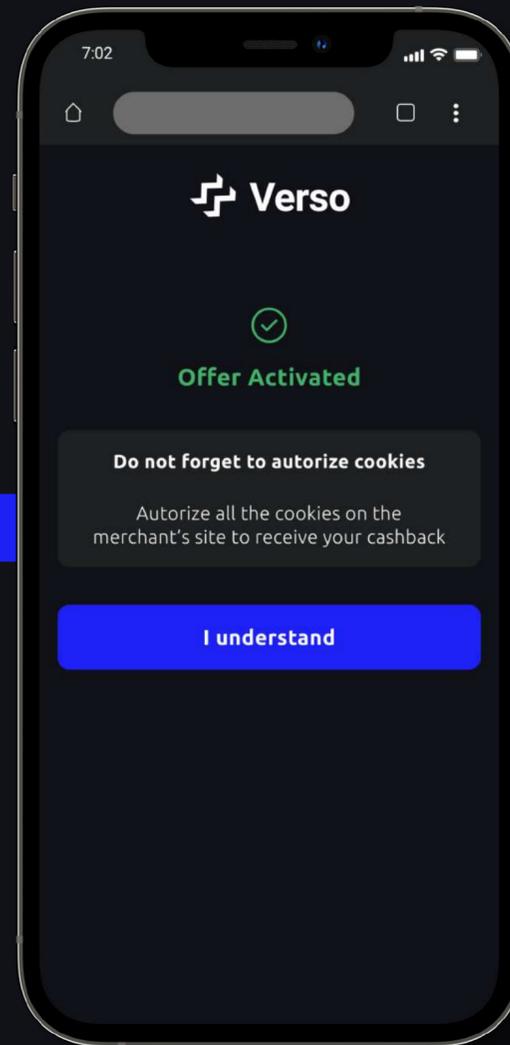
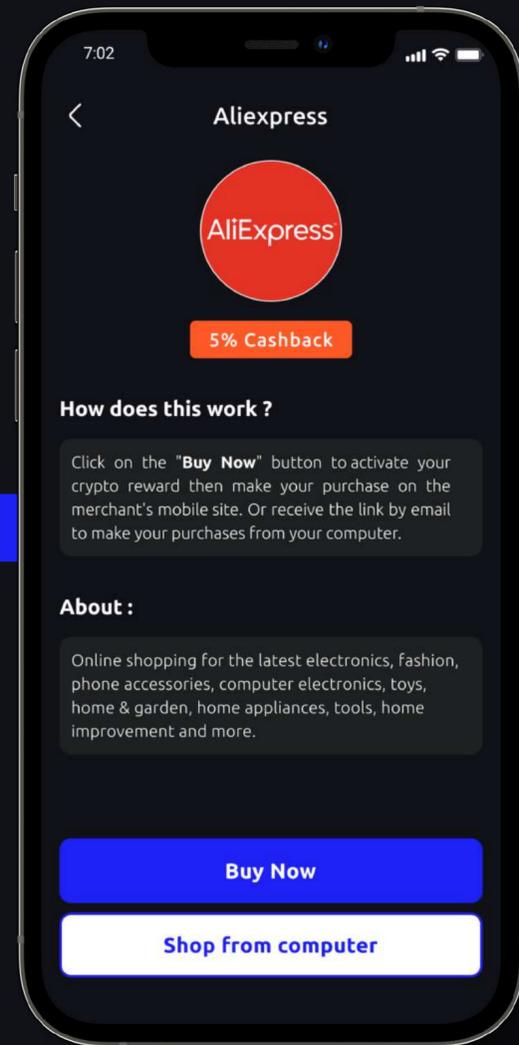
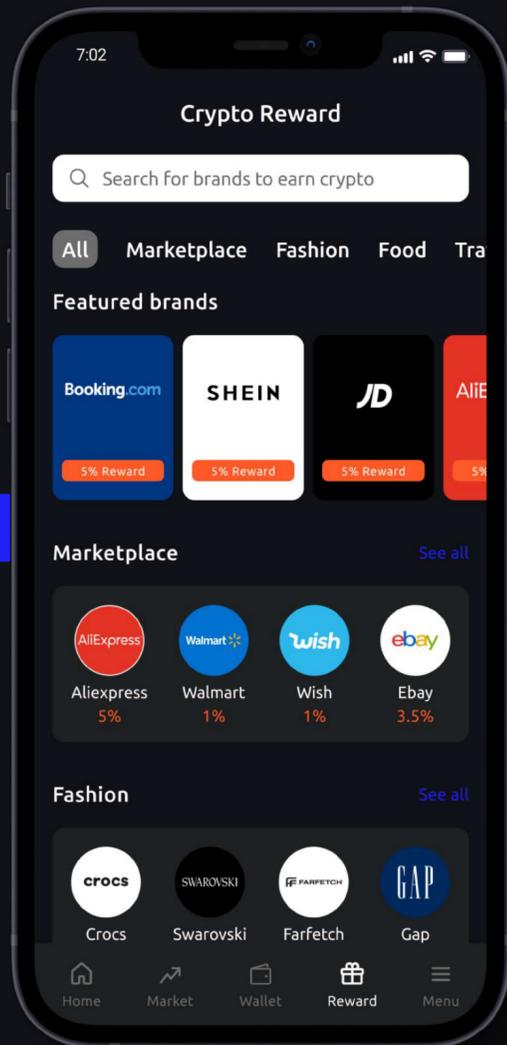
- Send Transaction**
- Recipient:** 0xee13c86e...f31666b3
- Frais:** 44386,4547 MATIC
- Montant:** 0,0000 MATIC
- Fonction:** createPortfolio
- Données:** (expanded)

At the bottom of the screen, there are two buttons: 'REJETER' and 'CONFIRMER'. A large blue arrow points from the 'CONFIRMER' button towards the right.

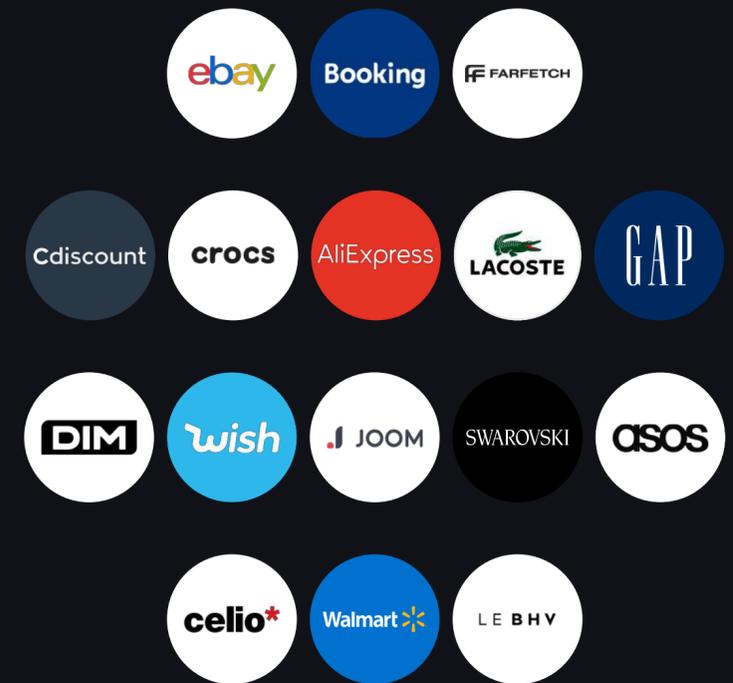
Play to earn



Earn USDC while shopping online



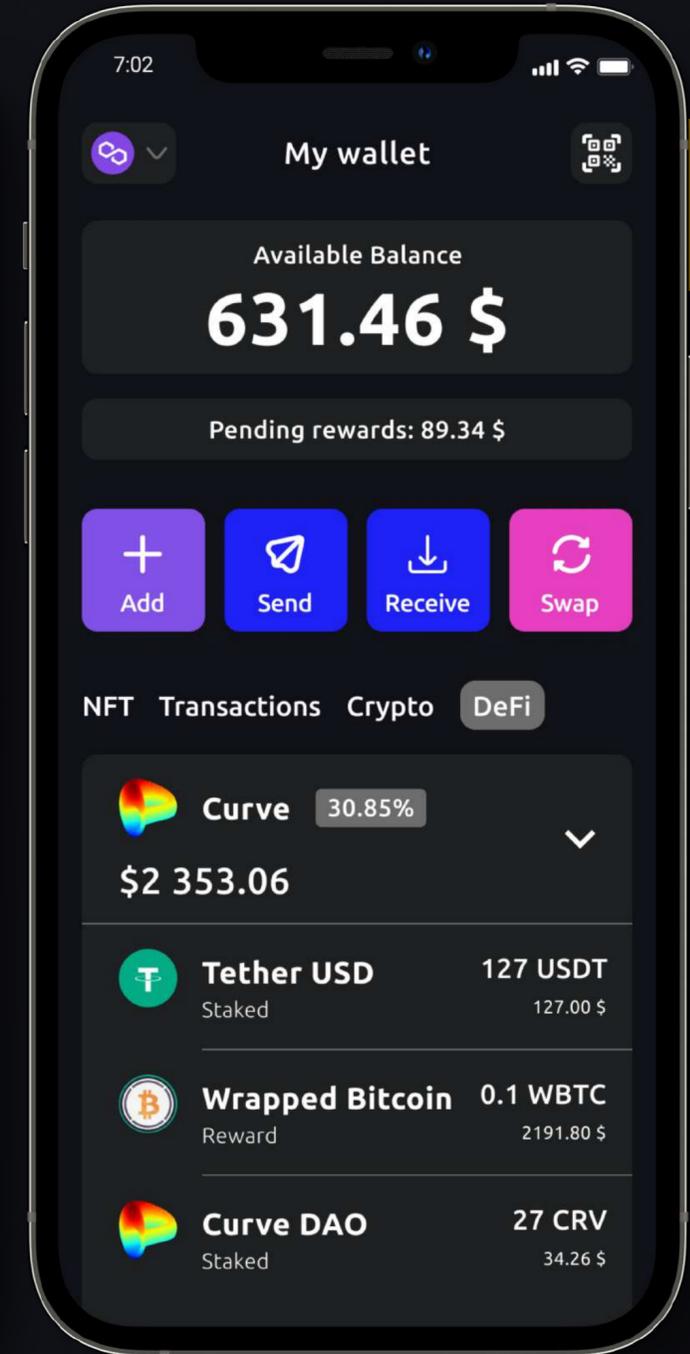
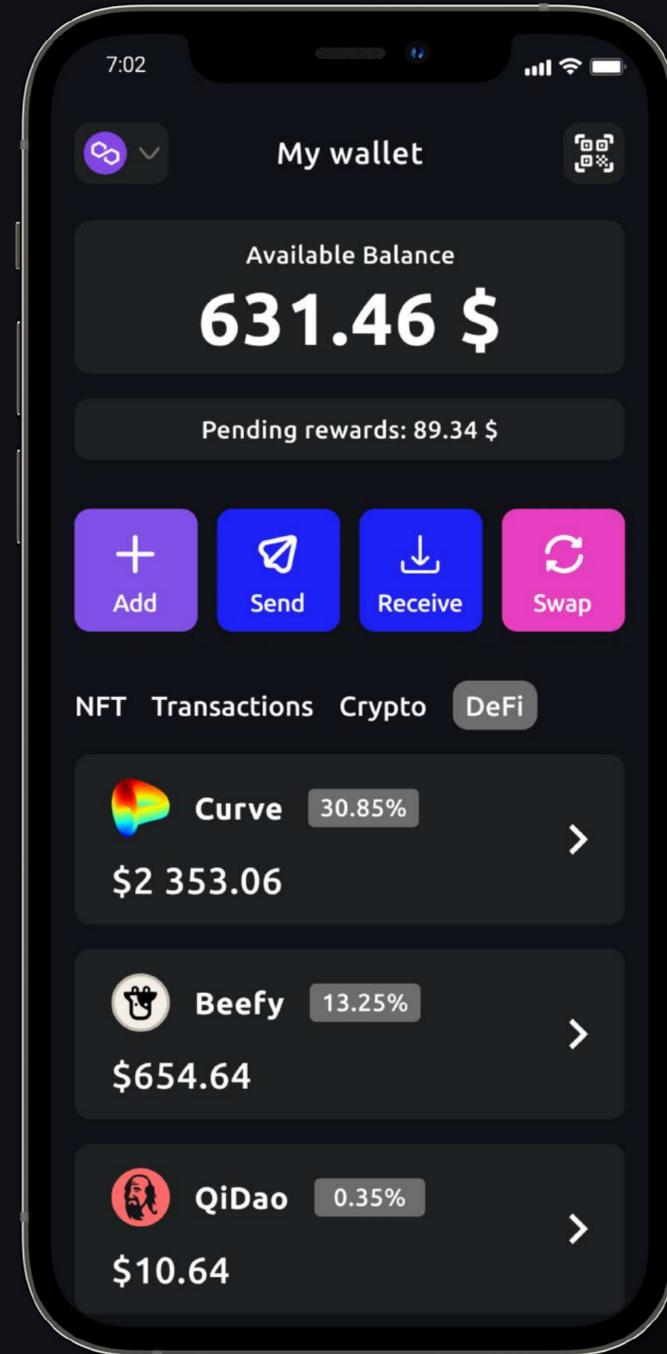
1000+ brands available in
120+ countries



COMING NEXT

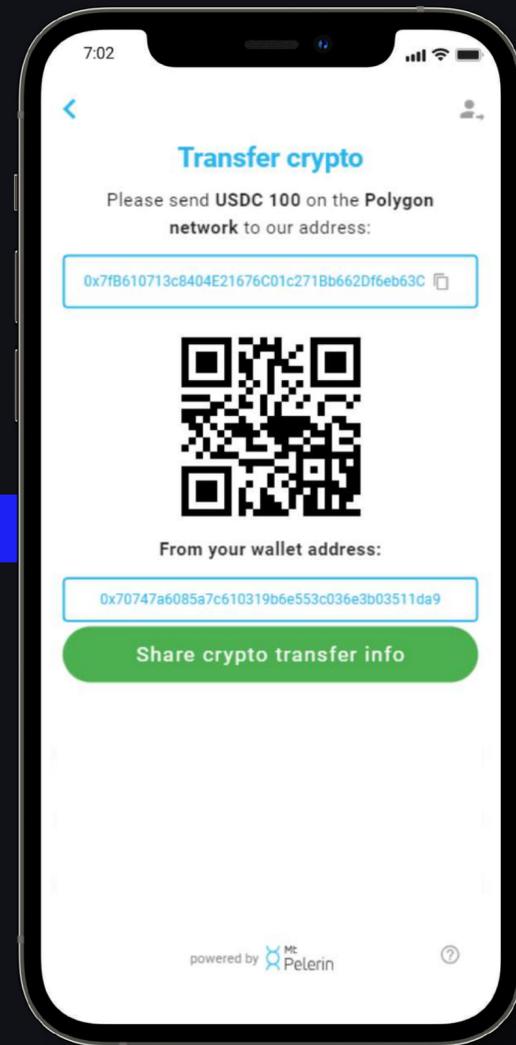
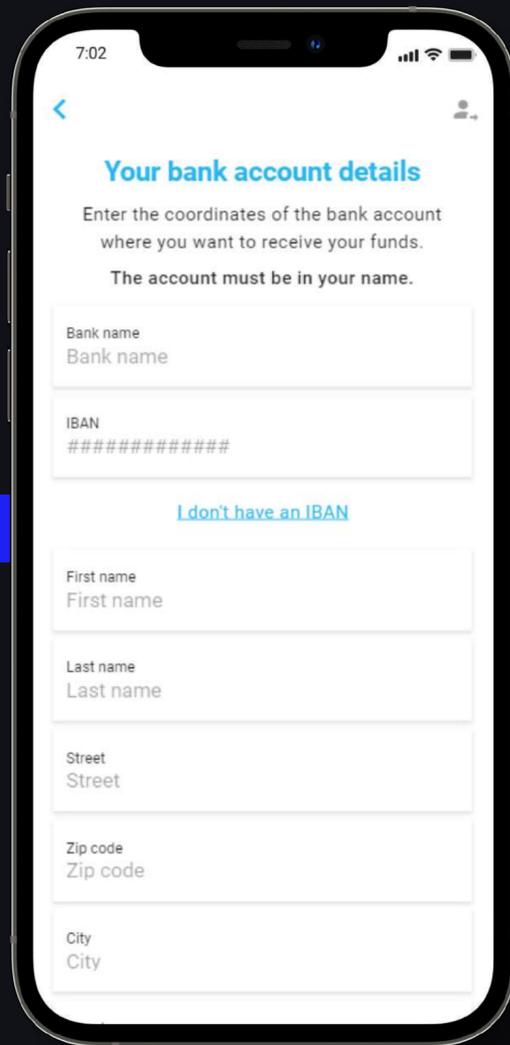
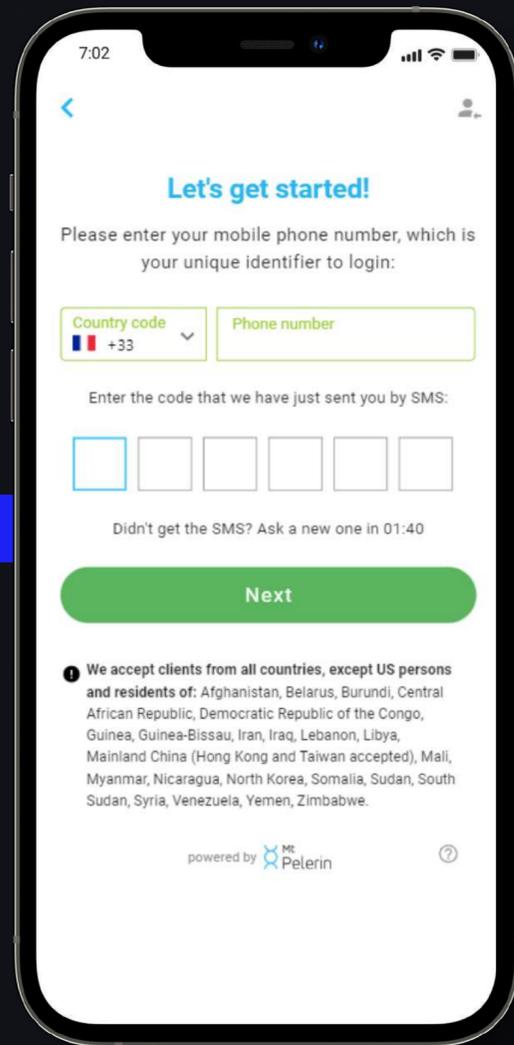
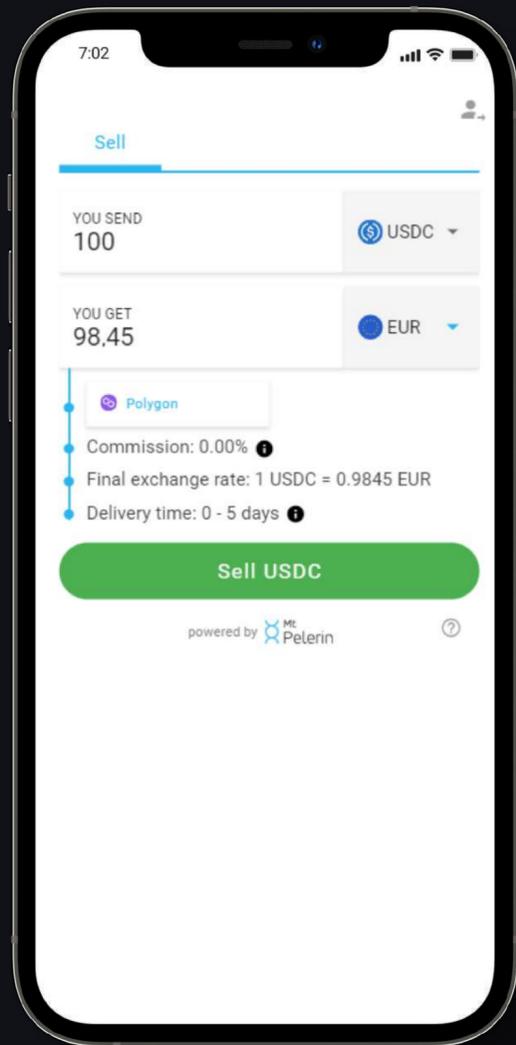
DeFi balance

Read the balance of the user portfolio in DeFi protocols



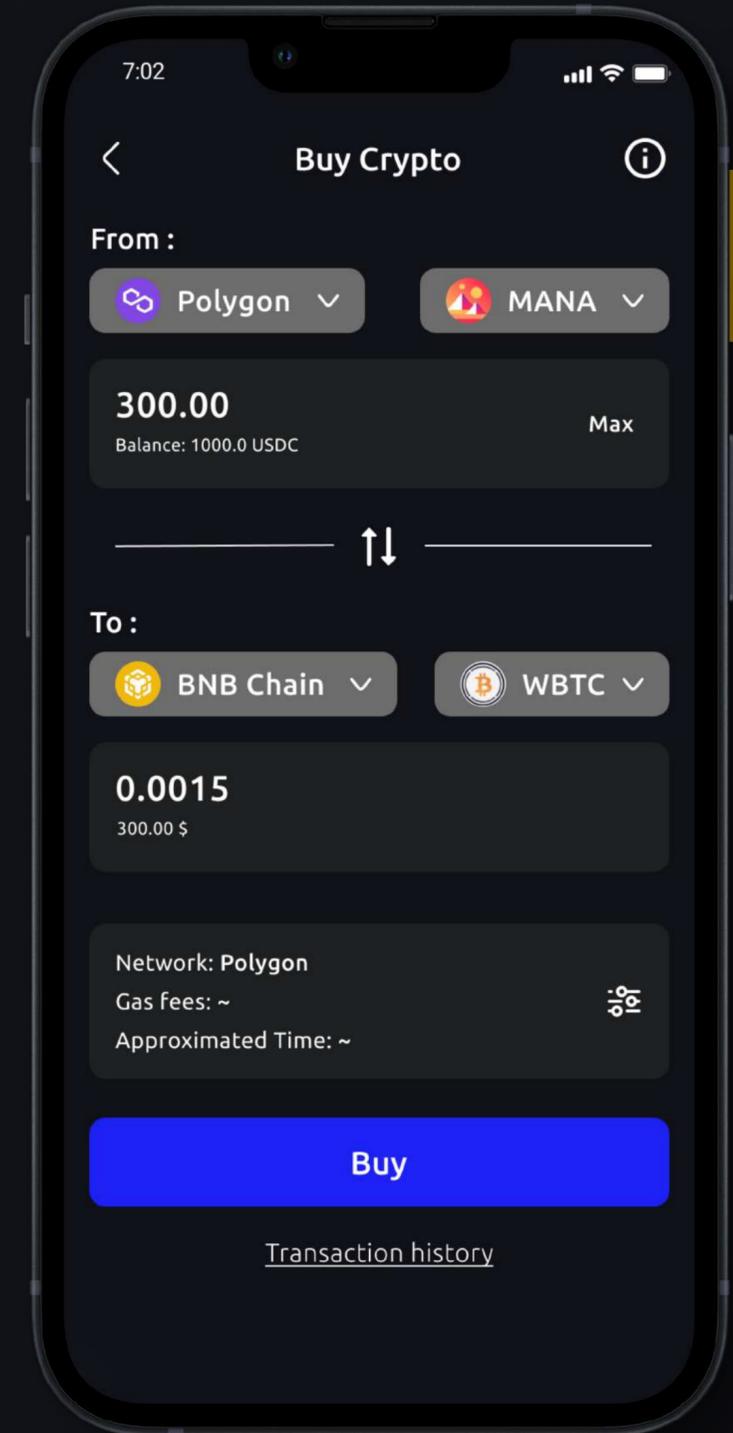
Soon

Cashout with Mt Pellerin



Cross-chain swap

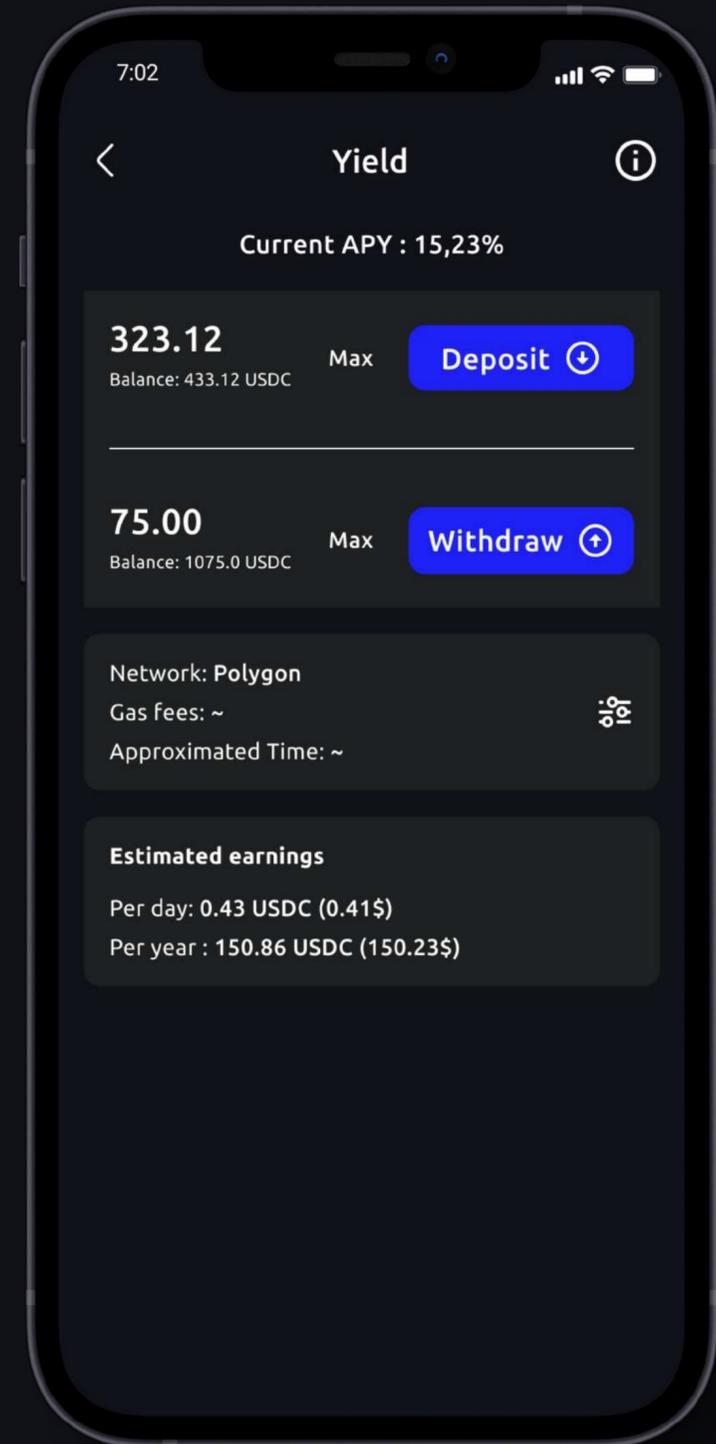
In-app bridge and DEX aggregation to serve all users.



Soon

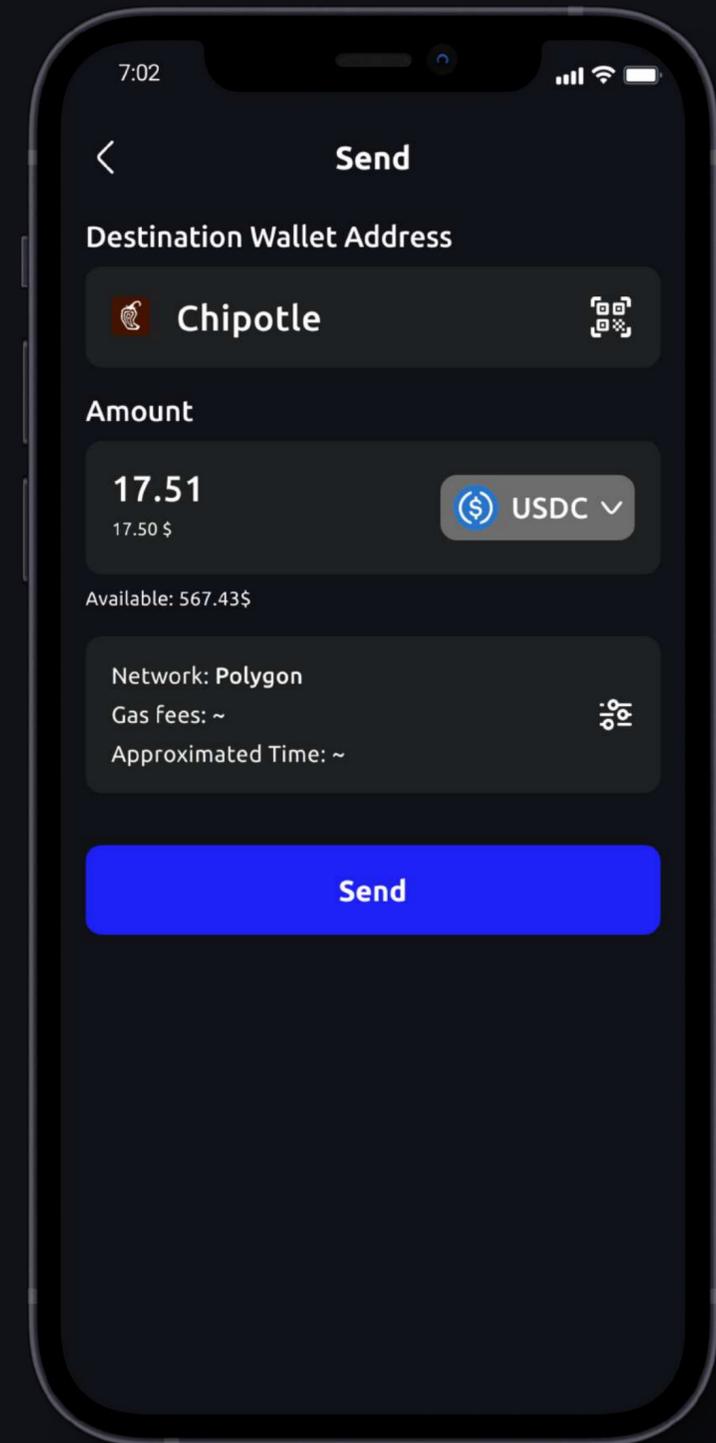
In-App Yield

Non custodial Yield based on Yield agregators as Yearn and Idle Finance.



Retail Payment

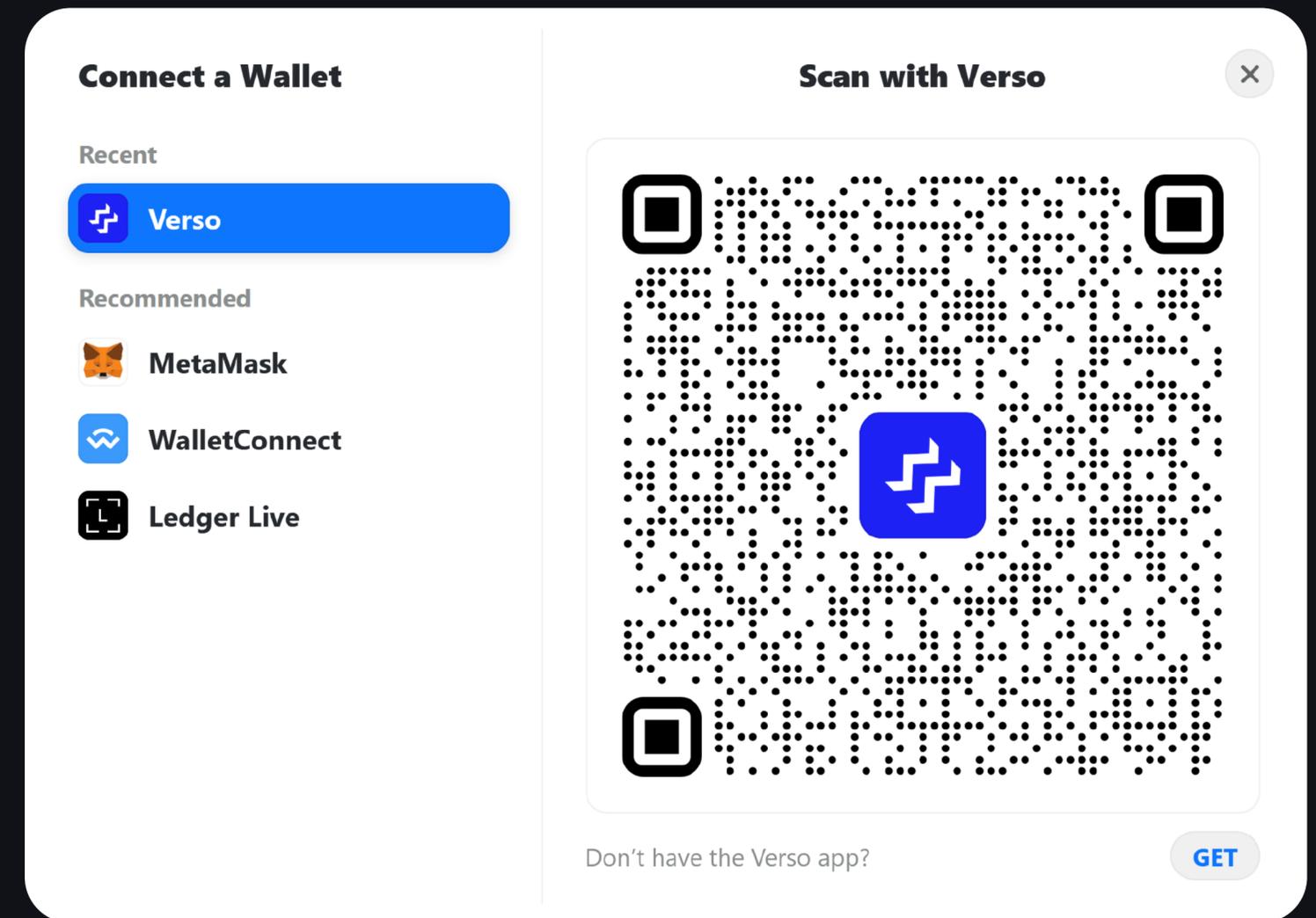
Implementing Flexa specification for full compatibility with their customer deployments.



Soon

Verso Kit for Developers

React & Next.js component for
Dapp developer to onboard
web3 users



Demo available
<https://versokit.vercel.app/>

BUSINESS MODEL

Marketing Strategy

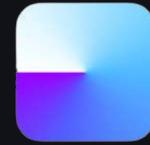


Monetization Roll-Out



Go To Market Partners

SHOPPING



flexa

SAP

GAMING



BGA

BLOCKCHAIN
GAME
ALLIANCE

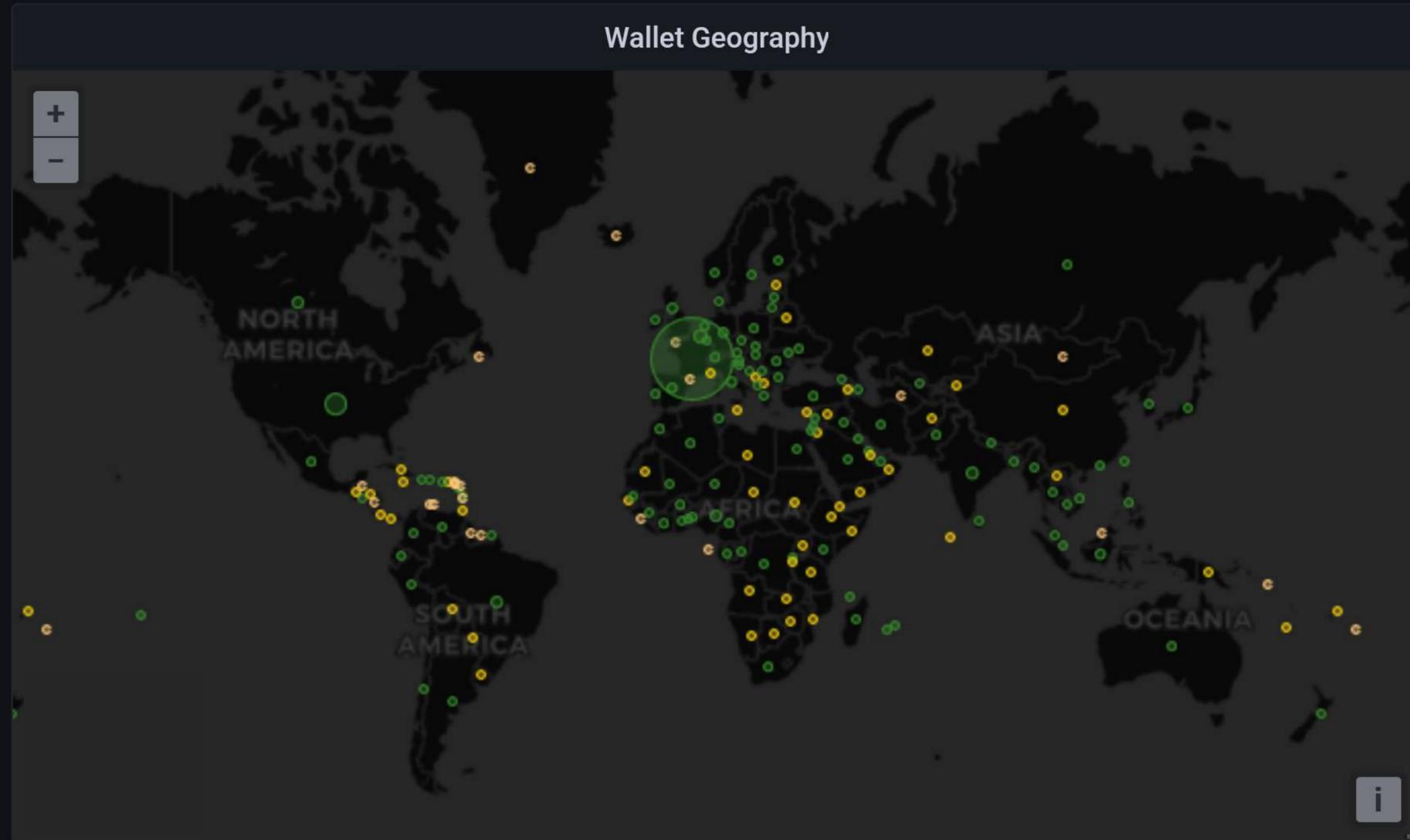


INVESTING



VERSO KPIs

KPI at June 20, 2022



Downloads

53 450

Converted users

1 275

Wallet Average Balance

\$16.5

Verso funding

Verso Seed Round

Raising \$4m to \$5m in Equity

Covering 18 to 24 months runway

Accelerate Growth

Up to \$100k monthly budget

Scaling the team from 6 to 18

- 2 Developers, 1 Devops, 1 QA
- Product Manager, 1 Designer
- Content Writer, 1 Community Manager
- Acquisition Manager
- Partnership manager
- Business Developer
- Operation Manager

Verso Contact



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